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<input checked="" type="checkbox"/>	Trading – Equity and Index Derivatives	<input checked="" type="checkbox"/>	Technology
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CIRCULAR 063-15

June 3, 2015

ANTICIPATED CONTRACT ADJUSTMENT

Legacy Oil & Gas Inc. (LEG)

Plan of arrangement

THE FOLLOWING INFORMATION IS PREPARED FOR THE CONVENIENCE OF CANADIAN DERIVATIVES CLEARING CORPORATION (CDCC) MEMBERS AND BOURSE DE MONTRÉAL INC. (THE BOURSE) APPROVED PARTICIPANTS. THIS DOCUMENT IS AN UNOFFICIAL SUMMARY OF CERTAIN TERMS OF THE AFOREMENTIONED ADJUSTMENT. CDCC AND THE BOURSE ACCEPT NO RESPONSIBILITY FOR THE ACCURACY OR COMPLETENESS OF THE SUMMARY. CDCC MEMBERS AND BOURSE APPROVED PARTICIPANTS MUST ENSURE THEY HAVE REVIEWED THE DOCUMENTATION PUBLISHED BY THE ISSUERS INVOLVED IN THIS CORPORATE ACTION.

The Bourse and CDCC wish to inform you that Legacy Oil & Gas Inc. (“Legacy”) and Crescent Point Energy Corp. (“Crescent Point”) announced on May 26, 2015 that they have entered into a definitive agreement, pursuant to which Crescent Point has agreed to acquire all of the issued and outstanding common shares of Legacy by way of a plan of arrangement. Under the terms of the offer, Legacy shareholders will elect to receive 0.095 of a common share of Crescent Point for each Legacy share held.

The agreement is subject to the approval of 66 2/3% of Legacy shareholders, whose votes will be cast at special meeting expected to be held on June 30, 2015. The arrangement is also conditional upon all necessary regulatory approvals.

PLEASE ENSURE THAT ALL CLIENTS WHO HAVE EITHER LONG OR SHORT POSITIONS IN THIS OPTION CLASS ARE ADVISED OF THIS NOTICE.

For further information, please contact Louise Leclair, Trading Systems Analyst Market Operations, Bourse de Montréal Inc. at (514) 871-3526. Clearing members may contact the Corporate Operations Department.

Claude Cyr
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