



**TO: Approved Participants
Designated Representatives**

June 4, 2002

**CHANGE OF CONTROL
CHARLES SCHWAB CANADA, CO.**

**AMALGAMATION
CHARLES SCHWAB CANADA, CO. AND SCOTIA CAPITAL INC.**

**RESIGNATION
CHARLES SCHWAB CANADA, CO.**

On May 16, 2002, the Special Committee – Regulatory Division of Bourse de Montréal Inc. approved the acquisition by the Bank of Nova Scotia of all the issued and outstanding shares of Charles Schwab Canada Holdings, Co., the parent company of Charles Schwab Canada, Co.

Following such transaction of acquisition the operations of Charles Schwab Canada, Co. and Scotia Capital Inc. have been amalgamated. Consequently, Charles Schwab Canada, Co. has resigned as approved participant of the Bourse. This amalgamation and this resignation were also approved by the Special Committee – Regulatory Division of Bourse de Montréal Inc. on May 16, 2002.

For further information, please contact Catherine Lefebvre, Legal Counsel and Supervisor of Registration and Disciplinary Affairs, Regulatory Division, at (514) 871-4949, extension 497, or by e-mail at clefebvre@m-x.ca.

Jacques Tanguay
Vice-President, Regulatory Division

Circular no.: 076-2002

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