



CIRCULAR 080-18
May 31, 2018

**FINAL CONTRACT ADJUSTMENT
DHX Media Ltd. (DHX)
SHARE RECLASSIFICATION AND CUSIP CHANGE**

THE FOLLOWING INFORMATION IS PREPARED FOR THE CONVENIENCE OF CANADIAN DERIVATIVES CLEARING CORPORATION (CDCC) MEMBERS AND BOURSE DE MONTRÉAL INC. (THE BOURSE) APPROVED PARTICIPANTS. THIS DOCUMENT IS AN UNOFFICIAL SUMMARY OF CERTAIN TERMS OF THE AFOREMENTIONED ADJUSTMENT. CDCC AND THE BOURSE ACCEPT NO RESPONSIBILITY FOR THE ACCURACY OR COMPLETENESS OF THE SUMMARY. CDCC MEMBERS AND BOURSE APPROVED PARTICIPANTS MUST ENSURE THEY HAVE REVIEWED THE DOCUMENTATION PUBLISHED BY THE ISSUERS INVOLVED IN THIS CORPORATE ACTION.

The Bourse and CDCC wish to inform you that the common voting Shares DHX.B of “DHX Media Ltd.” will be reclassified to represent both a variable voting shares and common voting shares. The company will start trading under a new CUSIP on the Toronto Stock Exchange at the opening of business on May 31, 2018.

CDCC - Adjustment Details:

Pursuant to Terms of Adjustment provided in Section A-902 of the Rules of CDCC, all DHX Media Ltd. options will be adjusted as follows:

- **EFFECTIVE DATE:** **May 31, 2018**
- **OPTIONS SYMBOL:** **Unchanged**
- **NUMBER OF CONTRACTS:** **Unchanged**
- **MULTIPLIER:** **Unchanged**
- **DELIVERABLE PER CONTRACT:** **100 common and variable voting shares of DHX**
- **POSITION AND EXERCISE LIMITS:** **Position and exercise limits will remain unchanged at 75,000 contracts**
- **NEW CUSIP :** **252406 15 2**

PLEASE ENSURE THAT ALL CLIENTS WHO HAVE EITHER LONG OR SHORT POSITIONS IN THIS OPTION CLASS ARE ADVISED OF THIS NOTICE.

For further information, please contact Market Operations Department at (514) 871-7877. Clearing members may contact the CDCC Corporate Operations Department.

Gladys Karam
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Financial Markets