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CIRCULAR
November 13, 2013

ANTICIPATED CONTRACT ADJUSTMENT
Petrominerales Ltd. (PMG)
Plan of arrangement

THE FOLLOWING INFORMATION IS PREPARED FOR THE CONVENIENCE OF CANADIAN DERIVATIVES CLEARING CORPORATION (CDCC) MEMBERS AND BOURSE DE MONTRÉAL INC. (THE BOURSE) APPROVED PARTICIPANTS. THIS DOCUMENT IS AN UNOFFICIAL SUMMARY OF CERTAIN TERMS OF THE AFOREMENTIONED ADJUSTMENT. CDCC AND THE BOURSE ACCEPT NO RESPONSIBILITY FOR THE ACCURACY OR COMPLETENESS OF THE SUMMARY. CDCC MEMBERS AND BOURSE APPROVED PARTICIPANTS MUST ENSURE THEY HAVE REVIEWED THE DOCUMENTATION PUBLISHED BY THE ISSUERS INVOLVED IN THIS CORPORATE ACTION.

The Bourse and CDCC wish to inform you that Petrominerales Ltd. (“Petrominerales”) and Pacific Rubiales Energy Corp. (“Pacific Rubiales”) announced on September 29, 2013 that they have entered into an arrangement agreement pursuant to which Pacific Rubiales will acquire all of the issued and outstanding common shares of Petrominerales, by way of a plan of arrangement. Under the terms of the arrangement, Petrominerales shareholders will receive, for each Petrominerales common share held \$11.00 CDN in cash plus one common share of a new company named “ResourceCo”.

The arrangement is subject to the approval of 66 2/3% of Petrominerales shareholders, whose votes will be cast at a special meeting expected to be held on November 27, 2013. The arrangement is also conditional upon all necessary regulatory approvals.

PLEASE ENSURE THAT ALL CLIENTS WHO HAVE EITHER LONG OR SHORT POSITIONS IN THIS OPTION CLASS ARE ADVISED OF THIS NOTICE.

For further information, please contact Louise Leclair, Trading Systems Analyst Market Operations, Bourse de Montréal Inc. at (514) 871-3526. Clearing members may contact the CDCC Member Services Department.

Brian Gelfand
Vice-President, Institutional Relations and Market Operations

Circular no.: 182-2013