

Profile



RICHARD HO, CAIA, DMS, FCSI®

Senior manager equity derivatives, Montréal Exchange

Richard Ho, senior manager equity derivatives at TMX Montréal Exchange has been in the financial industry for over 14 years. Prior to joining TMX in 2006, he worked with a national brokerage firm in executing trades for active and high net worth clients. In his current role as senior manager equity derivatives, Richard leads various education initiatives and partnerships with brokerage firms. His aim is to help self-directed investors adapt to the use of equity options with a focus on developing and strategizing option portfolios for directional trading with predefined risk parameters. He also

runs programs to show investors how to use option strategies to generate consistent income and to hedge their portfolios during times of high volatility. Richard is a derivative market specialist (DMS) by designation and a Chartered Alternative Investment Analyst (CAIA®) charterholder. Striving to help investors elevate their knowledge about options, Richard is a proud member of the Fellow of the Canadian Securities Institute (FCSI®) and shows leadership through various speaking and academic contributions.