

<input type="checkbox"/>	Négociation - Dérivés sur taux d'intérêt	<input checked="checked" type="checkbox"/>	Back-office - Options
<input checked="checked" type="checkbox"/>	Négociation - Dérivés sur actions et indices	<input checked="checked" type="checkbox"/>	Technologie
<input type="checkbox"/>	Back-office - Contrats à terme	<input checked="checked" type="checkbox"/>	Réglementation
		<input type="checkbox"/>	MCeX

**CIRCULAR
January 6, 2011**

**FINAL CONTRACT ADJUSTMENT
George Weston Limited (WN)
Special Cash Dividend**

THE FOLLOWING INFORMATION IS PREPARED FOR THE CONVENIENCE OF CANADIAN DERIVATIVES CLEARING CORPORATION (CDCC) MEMBERS AND BOURSE DE MONTRÉAL INC. (THE BOURSE) APPROVED PARTICIPANTS. THIS DOCUMENT IS AN UNOFFICIAL SUMMARY OF CERTAIN TERMS OF THE AFOREMENTIONED ADJUSTMENT. CDCC AND THE BOURSE ACCEPT NO RESPONSIBILITY FOR THE ACCURACY OR COMPLETENESS OF THE SUMMARY. CDCC MEMBERS AND BOURSE APPROVED PARTICIPANTS MUST ENSURE THEY HAVE REVIEWED THE DOCUMENTATION PUBLISHED BY THE ISSUERS INVOLVED IN THIS CORPORATE ACTION.

The Bourse and CDCC wish to inform you that George Weston Limited (“WN”) announced on December 15, 2010, that it will pay, on January 25, 2011, a special dividend of C\$7.74751 per common share (the “Special Dividend”) to shareholders of record as of the close of business on January 18, 2011. This distribution represents a total amount of C\$1 billion.

The Bourse and CDCC will take into account the Special Dividend by adjusting the strike prices of the WN options, by an amount equivalent to the Special Dividend, rounded up to the nearest cent (C\$7.75). The symbol WN will remain unchanged.

Special Dividend - Adjustment details:

- **EX-DATE:** **January 14, 2011**
- **RECORD DATE:** **January 18, 2011**
- **PAYABLE DATE:** **January 25, 2011**

CDCC - Adjustment details:

Pursuant to Terms of Adjustment provided in Section A-902 of the Rules of CDCC, all the WN options will be adjusted as follows:

- **EFFECTIVE DATE:** **January 14, 2011**
- **OPTIONS SYMBOL:** **WN will remain unchanged**
- **NUMBER OF CONTRACTS:** **Unchanged**
- **NEW DELIVERABLE PER CONTRACT:** **100 WN common shares**
- **MULTIPLIER:** **100**
- **POSITION AND EXERCISE LIMITS :** **Position and exercise limits will remain unchanged at 13,500 contracts**
- **STRIKE PRICES:** **An adjustment will be made for all existing series.**
- **CUSIP :** **961148509**

CDCC will not adjust any outstanding escrow receipts.

The Bourse - Adjustment details:

It is important to note that on the effective date mentioned above, all open orders on this option class **will not be automatically modified** to reflect the Special Dividend and will therefore have to **be re-entered** into the Montreal Automated System (SAM) by the approved participants.

At the opening of business on January 14, 2011, the Bourse will adjust the strike prices for WN series as indicated below:

George Weston Limited		
Symbol	Current Strike Prices	New Strike Prices
WN	\$66.00	\$58.25
WN	\$68.00	\$60.25
WN	\$70.00	\$62.25
WN	\$72.00	\$64.25
WN	\$74.00	\$66.25
WN	\$76.00	\$68.25
WN	\$78.00	\$70.25
WN	\$80.00	\$72.25
WN	\$82.00	\$74.25
WN	\$84.00	\$76.25
WN	\$86.00	\$78.25
WN	\$88.00	\$80.25

PLEASE ENSURE THAT ALL CLIENTS WHO HAVE EITHER LONG OR SHORT POSITIONS IN THIS OPTION CLASS ARE ADVISED OF THIS NOTICE.

For further information, please contact Louise Leclair, Trading Systems Analyst, Market Operations, Bourse de Montréal Inc. at (514) 871-3526. Clearing members may contact the CDCC Member Services Department.

Brian Gelfand
Vice-President, Institutional Relations and Market Operations

Circular no.: 008-2011