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CIRCULAR 011-26
January 27, 2026

ANTICIPATED CONTRACT ADJUSTMENT
Allied Gold Corporation (AAUC)
Plan of Arrangement

The Bourse and CDCC wish to inform you that Zijin Gold International Company Limited ("Zijin Gold") and Allied Gold Corporation (TSX:AAUC,NYSE:AAUC) ("Allied Gold") have entered into a definitive agreement whereby Zijin Gold will acquire all outstanding shares of Allied Gold in a cash transaction valued at approximately U.S.\$ 5.5 billion, including assumed debt (the "Transaction").

Under the terms of the agreement, Allied Gold shareholders will receive CAD \$44.00 per share.

The proposed Transaction will be effected pursuant to a plan of arrangement under the Business Corporations Act (Ontario). The Transaction will require approval by 66 2/3 per cent of the votes cast by the shareholders of Allied Gold.

In addition to shareholder and court approvals, the Transaction is subject to applicable regulatory approvals, including approvals under the Investment Canada Act, approval of Allied Gold shareholders, and regulatory approvals in various jurisdictions including the People's Republic of China, as well as other customary closing conditions.

Full details of the Transaction will be included in a management information circular which is expected to be mailed to Allied Gold shareholders by late February 2026.

Subject to the satisfaction of such conditions, the Transaction is expected to close in late April 2026.

PLEASE ENSURE THAT ALL CLIENTS WHO HAVE EITHER LONG OR SHORT POSITIONS IN THIS OPTION CLASS ARE ADVISED OF THIS NOTICE.

For further information, please contact the Market Operations Department at (514) 871-7877. Clearing members may contact CDCC's Business Operations Department.

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