

\boxtimes	Trading - Interest Rate Derivatives	⊠	Back-office - Options
\boxtimes	Trading - Equity and Index Derivatives	Ø	Technology
\boxtimes	Back-office - Futures	Ø	Regulation

CIRCULAR 056-17 May 1st, 2017

GOLDMAN, SACHS & CO. CONVERSION AND NAME CHANGE OF A FOREIGN APPROVED PARTICIPANT

We hereby inform you of the conversion and name change of Goldman, Sachs & Co., a foreign approved participant, to Goldman Sachs & Co. LLC.

For further information, please contact Ms. Edwige Poupart, Senior Advisor, Regulatory Affairs, at (514) 871-3590, or by e-mail at <u>edwige.poupart@tmx.com</u>.

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