

	Trading – Interest Rate Derivatives	\boxtimes	Back-office - Options
\boxtimes	Trading – Equity and Index Derivatives	\boxtimes	Technology
	Back-office – Futures	\boxtimes	Regulation
			MCeX

CIRCULAR August 5, 2009

FINAL CONTRACT ADJUSTMENT

Suncor Energy Inc. (SU)
Plan of Arrangement - CUSIP change

THE FOLLOWING INFORMATION IS PREPARED FOR THE CONVENIENCE OF <u>CANADIAN DERIVATIVES CLEARING CORPORATION (CDCC) MEMBERS AND BOURSE DE MONTRÉAL INC. (THE BOURSE) APPROVED PARTICIPANTS.</u> THIS DOCUMENT IS AN UNOFFICIAL SUMMARY OF CERTAIN TERMS OF THE AFOREMENTIONED ADJUSTMENT. CDCC AND THE BOURSE ACCEPT NO RESPONSIBILITY FOR THE ACCURACY OR COMPLETENESS OF THE SUMMARY. CDCC MEMBERS AND BOURSE APPROVED PARTICIPANTS MUST ENSURE THEY HAVE REVIEWED THE DOCUMENTATION PUBLISHED BY THE ISSUERS INVOLVED IN THIS CORPORATE ACTION.

The Bourse and CDCC wish to inform you that Suncor Energy Inc. ("Suncor") and Petro-Canada ("Petro-Canada") announced on June 4, 2009 that its shareholders have accepted the proposed merger of the two companies. They also announced on July 21, 2009 that the Competition Bureau has approved the proposed merger of Suncor and Petro-Canada. As a result of the plan of arrangement, new securities of Suncor will be listed at the opening of the market on August 7, 2009.

CDCC - adjustment details:

Pursuant to Terms of Adjustment provided in Section A-902 of the Rules of CDCC, all Suncor options will be adjusted as follows:

➤ EFFECTIVE DATE: August 7, 2009

> OPTIONS SYMBOL: No change

➤ <u>NUMBER OF CONTRACTS:</u> No change

> MULTIPLIER: 100

NEW DELIVERABLE PER No change CONTRACT:

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> POSITION AND EXERCISE Effective on August 7, 2009, the position and exercise limits

<u>LIMITS:</u> will be 75,000 contracts.

► <u>NEW CUSIP</u>: 867224107

PLEASE ENSURE THAT ALL CLIENTS WHO HAVE EITHER LONG OR SHORT POSITIONS IN THIS OPTION CLASS ARE ADVISED OF THIS NOTICE.

For further information, please contact Louise Leclair, Trading Systems Analyst Market Operations, Bourse de Montréal Inc. at (514) 871-3526. CDCC clearing members may contact the Operations Department.

Brian Gelfand Vice-President, Institutional Relations and Market Operations

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