

Trading – Interest Rate Derivatives Trading – Equity and Index Derivatives Back-office – Futures Back-office - Options Technology Regulation MCeX

> **CIRCULAR** August 6, 2008

## ANTICIPATED CONTRACT ADJUSTMENT Fording Canadian Coal Trust (FDG.UN) Acquisition

THE FOLLOWING INFORMATION IS PREPARED FOR THE CONVENIENCE OF <u>CANADIAN DERIVATIVES CLEARING CORPORATION ("CDCC") MEMBERS AND</u> <u>BOURSE DE MONTRÉAL INC. (THE "BOURSE") APPROVED PARTICIPANTS.</u> THIS DOCUMENT IS AN UNOFFICIAL SUMMARY OF CERTAIN TERMS OF THE AFOREMENTIONED ADJUSTMENT. CDCC AND THE BOURSE ACCEPT NO RESPONSIBILITY FOR THE ACCURACY OR COMPLETENESS OF THE SUMMARY. CDCC MEMBERS AND BOURSE APPROVED PARTICIPANTS MUST ENSURE THEY HAVE REVIEWED THE DOCUMENTATION PUBLISHED BY THE ISSUERS INVOLVED IN THIS CORPORATE ACTION.

The Bourse and CDCC wish to inform you that Fording Canadian Coal Trust ("Fording") announced on July 29, 2008, that it has entered into an agreement whereby Teck Cominco Ltd. ("Teck") will acquire all of Fording's assets. Pursuant to the terms of this agreement, Fording shareholders will receive a cash amount of US\$82.00 plus 0.245 of a Teck Class B subordinate voting share per Fording unit.

The transaction has been approved by the Fording Trustees and the Fording Directors. It is subject to approval by the shareholders of Fording and certain customary approvals.

## PLEASE ENSURE THAT ALL CLIENTS WHO HAVE EITHER LONG OR SHORT POSITIONS IN THIS OPTION CLASS ARE ADVISED OF THIS NOTICE.

For further information, please contact Louise Leclair, Trading Systems Analyst Market Operations, Bourse de Montréal Inc. at (514) 871-3526. CDCC clearing members may contact the Operations Department.

Joëlle Saint-Arnault Vice-President, Legal Affairs and Secretary

Circular No.: 130-08

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