

Trading – Interest Rate Derivatives **Trading – Equity and Index Derivatives** Back-office – Futures

Back-office - Options

CIRCULAR August 1, 2013

NEW APPROVED PARTICIPANT PACE SECURITIES CORP.

On July 30, 2013, the application of PACE Securities Corp. to join Bourse de Montréal Inc. as an approved participant was approved by the Special Committee - Regulatory Division of Bourse de Montréal Inc. The head office of PACE Securities Corp. is located at 8111 Jane Street, Unit 1, Vaughan, Ontario L4K 4L7. The telephone number is 905 660-2862 and the fax number is 905 738-8265.

The principal directors and officers of PACE Securities Corp. are:

Joseph Thomson	Director and Chief Executive Officer
Gerald McRae	Chief Compliance Officer

PACE Securities Corp. is under the prime audit jurisdiction of the Investment Industry Regulatory Organization of Canada (IIROC) and is registered as "Investment Dealer".

Mr. Gerald McRae, Chief Compliance Officer, will act as the designated representative.

For further information, please contact Mr. Francis Larin, Director and Legal Counsel, Regulatory Division, at 514 871-3516, or by e-mail at flarin@m-x.ca.

M^e Pauline Ascoli Vice-President, Legal Affairs, Derivatives

Circular no.: 139-2013